## Clarity Quick Tips – Call Disposition

## Setting Up Your Call Disposition is as Easy 1, 2, 3

**\*NOTE**: The Disposition feature must be enabled by your Clarity Support team. Simply submit the custom Disposition and Reason codes you would like to use to support@clarityvoice.com and we'll do the rest!

1. Navigate to **portal.clarityvoice.com**, you should see the login page:

Franc	Clarity chisePhones phone system in a box
Logi	n Name
exte	nsion@domain
Pase	sword
•••	•
	Log In
	Powered by Clarity®

2. Enter your **Extension** and **Domain**, for example, 200@handyman, along with your password. If you don't know your password, click **Forgot Password** to have a password reset email sent to you. **Click Login**.

Clarity							
Log	in Name						
Pas	sword						
	Log In						
ſ	Forgot Login Name   Forgot Password						

- 3. To manually add Disposition Notes:
  - Click the **Call History** tab on the top row.
  - Locate the Call Detail Record (CDR), then click the **Notes** icon at the far right as shown below:

Call History						S		
<b>Filters</b> 03/19/2019 12:00 am — 03/22/2019 11:59 pm					Export			
	Number	Name	Date	Duration Dis	sposition	Edit Notes		
હ	200	Office Administrator	Today, 1:48 pm	0:31 Ou	itbound	Ø 🕭 🕘 📵		
હ	(248) 327-4390	Tech Support Training (Work)	Today, 1:45 pm	2:46 Pro	oblem	0 🕒 🕣 🖪		

- Once a Disposition note has been added, then the Disposition type will appear in the Disposition column.
- 4. To receive a pop-up Disposition window while on a call:
  - Customers must have the Call Center add-on feature
  - Agent Status must be set to 'online'
  - Answer the inbound call and a pop-up window will appear in the bottom right corner as shown below:





5. Dispositions may be exported with the CDRs by clicking the Export button:



1	A	В	C	D	E	F	G	Н		L
1	Call Begin	From Name	From	Dialed	То	Duration	Disposition	Reason	Notes	E
2	Thu, Feb 28th 2019, 16:43	Martha Tobolski	221	234	234	2:04				L
3	Thu, Feb 28th 2019, 15:48	Victoria Williams	235	221	1110	10:46				L
4	Thu, Feb 28th 2019, 15:34	Martha Tobolski	221	234	234	4:09				L
5	Thu, Feb 28th 2019, 15:29	Martha Tobolski	221	235	2350	0:01				L
6	Thu, Feb 28th 2019, 15:04	Rosemary Perras	2483598010	221	1110	8:59				L
7	Thu, Feb 28th 2019, 14:56	Heather Conley	240	221	1110	5:01				L
8	Thu, Feb 28th 2019, 12:56	WIRELESS CALLER	15863214395	12483274390	1110	0:23	Question	Hardware Question	test	L
9	Thu, Feb 28th 2019, 12:25	Heather Conley	240	221	1110	0:00				L
10	Thu, Feb 28th 2019, 11:51	WIRELESS CALLER	15863214395	12483274390	1110	0:25	Question	Hardware Question		
11	Thu, Feb 28th 2019, 11:11	WIRELESS CALLER	15863214395	12483274390	1110	0:06				1



If you have any additional questions or require additional assistance, please contact Support at 800.676.3995. We are available 8 AM to 9 PM EST, Monday through Friday. Or, feel free to contact us on our support page at: https://clarityvoice.com/support/

**CLICK HERE FOR MORE CLARITY QUICK TIPS!** 

