## Clarity Quick Tips – Emailed Reports

## Setting Up Your Emailed Reports is as Easy 1, 2, 3

1. Navigate to **portal.clarityvoice.com**, you should see the login page:



2. Enter your **Extension** and **Domain**, for example, 200@handyman, along with your password. If you don't know your password, click **Forgot Password** to have a password reset email sent to you. **Click Login**.



FranchisePhones <sup>®</sup> phone system in a box*					
Login Name					
Password					
Log In					
Forgot Login Name   Forgot Password					

3. The main landing page has several tabs, click the **Scheduled Reports** tab.



4. Click the **Add Report** button, and you will see two options: **Daily Queue Report** and **Daily Agent Report**. Select the desired report type and click **Next**.



### Daily Queue Report

This report type provides a daily report on the selected call queues. These reports detail **Call Volume**, **Calls Handled (Answered)**, **Average Talk Time**, **Service Level**, and **Average Answer Speed**. See below for a full guide to the reports.

### **Daily Agent Report**

This report type provides a daily report on the selected on selected agents. These reports detail **Calls Handled (Answered)**, **Average Talk Time**, **Average Handle Time**, and **Total Talk Time**. See below for a full guide to the reports.

5. You should now see the **Report Editor** screen to configure your report:

- Simply click an item under **Available** to add it to the report. Click any items under **Selected** to remove them.
- To add all items to the report, click the > icon. To remove all items from the report, click the < icon.</li>
- When you've selected the items for which you want to receive reports, click **Next**.

Selected (click to remove)
<ul> <li>No Queues selected, click on an Queue in the "Available" list to add it</li> </ul>

6. On the next screen you can specify which emails the reports should send.

Recipient Email Address			
	Add		
Email Address	Enabled		
ion@doe.com		×	

• Under **Recipient Email Address**, type the desired email address, and click **Add**. You can add multiple email addresses.



- Click the C button to enable or disable an email address.
- Click the 🙀 button to remove an email address.
- When you're done, click **Finish**.

7. The report will now show under the **Scheduled Reports** section. You can **Edit** or **Remove** the report as needed.

Scheduled Reports		C	
			Add Report
Туре	Included Queues / Agents	Recipients	
Daily Queue Report	300	jon@doe.com 🖋	@ 😣

8. The reports you receive have a graph for the selected queues or agents, as well as a table displaying the stats for each item. See the list below for a definition of each item:

#### **Daily Queue Reports**

- Queue The Queue number you selected
- Name The name of the Queue you selected
- VOL The total number of inbound calls
- CH The total number of answered calls
- ATT The average talk time
- **SL** Service Level, the percentage of answered calls
- AAS The average answer speed

#### **Daily Agent Reports**

- Ext The Agent number you selected
- First The First name of the Agent you selected
- Last The Last name of the Agent you selected
  - Department The Department to which the selected Agent belongs
- CH The total number of answered calls
- ATT The average talk time
- AHT The average handle time, or duration
- **TT** The total talk time

# This is a Daily Agent Report that shows the metrics for three agents



#### **Call Center Reports**



# This is a Daily Queue Report that shows metrics for individual queues





If you have any additional questions or require additional assistance, please contact Support at 800.676.3995. We are available 8 AM to 9 PM EST, Monday through Friday. Or, feel free to contact us on our support page at: https://clarityvoice.com/support/

**CLICK HERE FOR MORE CLARITY QUICK TIPS!** 

