Clarity Quick Tips – SMS Text in Portal

Setting Up Your SMS Text in Portal is as Easy 1, 2, 3

1. Navigate to **portal.clarityvoice.com**, you should see the login page:

| Franc | bisePhones phone system in a box |
|-------|----------------------------------|
| Logi | n Name |
| exte | nsion@domain |
| Pass | word |
| •••• | • |
| | Log In |
| | Powered by Clarity® |
| | |

2. Enter your **Extension** and **Domain**, for example, 200@handyman, along with your password. If you don't know your password, click **Forgot Password** to have a password reset email sent to you. **Click Login**.



| Fr | anchisePhones" phone system in a box* | | |
|------------|---------------------------------------|--|--|
| Login Name | | | |
| Password | | | |
| | | | |
| | Log In | | |
| | Forgot Login Name Forgot Password | | |

3. The main landing page has several tabs. In the top right corner a **red circle** with the number of new messages (voicemail, portal chat and SMS) will appear next to your login.



4. Click the **Messages** icon on the menu bar, then click the **Chat and SMS** tab to view your messages.

| Call Center Messag | es Contacts | Answering Rules | Time Frames | Music on Hold | Analytics | Scheduled Reports | Call History | |
|---------------------------------|------------------|--------------------|----------------|------------------|-----------|----------------------|--------------|---------|
| Messages | | | | | | | | 0 |
| Voicemail Chat and SMS Settings | | | | | | | | |
| | | | | | | 1 | New Conver | rsation |
| Martha Cell (Mobile) | Hello Clarity, c | an I please orde | r a new phone | number? | | Today | , 12:50 pm | |

5. Click the **Reply** icon to reply to the message from the Portal.





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6. A new window will appear and you can **type your reply**.

| Martha Cell (Mobile) | _ | × |
|---|------|---|
| SMS - 1 (586) | Ç | ¢ |
| | | |
| | | |
| | | |
| | | |
| | | |
| 12:50 pm | | |
| Hello Clarity, can I please order a new phone number? | | |
| | | |
| Yes of course! What area code would like? | l yo | u |
| Send SMS using: 1 | | |

7. If a customer sends you an SMS message, you will receive an **audible and visual popup** of the message.

| 2 8 7 3 | 2:33 20% cAo cvo 3 5 |
|------------------|--|
| | ■ 1 |
| | 9.00 am Test New test |
| | Send a message Send SMS using 1 Contacts |

8. You can also call the customer directly from the response box by clicking the **phone icon**.





9. To send a text to a customer, click on **New Conversation**. In the new popup window, type the 10-digit number of the person you wish to send a text.

| ` | New Conversation |
|---|--------------------------|
| | Today, 12:50 pm 🛛 🛞 🛞 |
| | ■ New Conversation _ × |
| | Bearch for contacts |
| | Start a new conversation |
| | Send SMS using: 1 (248) |



If you have any additional questions or require additional assistance, please contact Support at 800.676.3995. We are available 8 AM to 9 PM EST, Monday through Friday. Or, feel free to contact us on our support page at: https://clarityvoice.com/support/

CLICK HERE FOR MORE CLARITY QUICK TIPS!

